Asia Insurance M&A Conference

27-28 November 2023

Centara Grand & Bangkok Convention
Centre at CentralWorld, Bangkok, Thailand



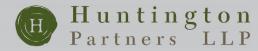
Theme: "Developing a
Blueprint for Asia as
The Next Insurance M&A Hub"



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Ms Sheela Suppiah / Ms Kalaranee

Sheela@asiainsurancereview.com / kalaranee@asiainsurancereview.com

Visit www.asiainsurancereview.com/Events/Home/Asia/AIRMA2023 for more information.

he past decade has seen global M&A deals come and go in the international arena. The COVID-19 pandemic, however, created mixed investor sentiment due to the uncertainties that came with it, but also a shift in focus to Asia, which became the hotbed for M&A interest. In 2022, Asia not only saw the highest percentage increase year-on-year in deals, but it was also the only region that did not experience a dip in the second half, something the other markets experienced.

It remains to be seen what the rest of 2023 and 2024 will bring in terms of deal-making. But the sentiment for Asia seems promising, especially with the opening of China's borders post-pandemic, which will bolster confidence further in the region.

The two most powerful 2023 M&A drivers are inflation and interest rates, according to professional services company Deloitte. However, whilst global inflation seems to have peaked and core inflation eased somewhat, according to the IMF, inflation remains above central banks' targets in several countries. It forecasts global economic growth at around 3% over the medium term. What is noteworthy is that emerging and developing Asia is expected to grow strongly at 5.3% this year.

Whether it be a strategy for market domination, product diversification, competitive war, building scale, sustaining growth, or enhancing a company's presence in an attractive market, embarking on an M&A requires commitment, clear objectives, and sturdy leadership.

Not to mention the buy-in from both internal and external stakeholders, where at times, the pushback from the potentially acquired target can create a long offensive and defensive tug of war.

The Insurance M&A Asia Conference hosted by Asia Insurance Review aims to showcase Asia's potential as an M&A hotbed, as well as the impact of inflation, interest rates, and macroeconomic growth on M&A activity in the region. With the theme "Developing a Blueprint for Asia as The Next Insurance M&A Hub", the conference will look at M&A trends in the region and how the regulatory landscape can help promote Asia's strength amidst economic and geopolitical challenges.

- What is an effective play, in terms of considering an acquisition or merger in Asia's vibrant insurance marketplace?
- What drives a successful M&A transaction, and how can the industry implement an effective blueprint strategy?
- What insurance markets in the region have the biggest M&A opportunities?
- What are the pitfalls to look out for?

The general economists forecast that insurance M&As will start to recover by the end of 2023 or 2024.

Be at this conference to capitalize on the thriving opportunities, whether you are considering an M&A strategy, in the midst of one, or want to be prepared and be aware of what the future holds!

Who Should Attend

- CEOs, CFOs, and Senior Strategic Managers from Insurance and Reinsurance Companies Involved in the Future Direction of Their Company
- · Reinsurance and Insurance Brokers
- Regulators
- Lawyers
- Investment Bankers, Accountants, and Specialists from Mergers and Acquisitions Businesses
- Private Equity Investors and Venture Capitalists
- Management Consultants and M&A Advisors
- · Technology Firms

Day One Monday, 27 November 2023

8.00 am Registration & Coffee

9.00 am



Welcome Address by Conference Chairman
Jonathan Tow
Partner, Huntington Partners LLP

9.15 am



Opening Address - 2024 Insurance M&A Outlook: The Future of Insurance M&A in Asia
Gerard Louis Pennefather

Managing Partner, Huntington Partners LLP

Managing Director, Asian Capital Advisors

9.45 am



Shaping the Future: A Pragmatic Approach to Insurance M&A in Asia
John Spence

10.15 am Q&A followed by Tea- break & Networking

10.45 am



The Secret to A Good Partnership/Deal: Winning Strategies in the M&A Game

Vincent Ng

Executive Director Chief Strategic Development Officer, Sompo Holdings Asia

11.15 am



Markets in the Region with The Biggest M&A Potential
Jibu Philip
Head of ELEVATE™ & Deal Strategy, KPMG Singapore

11.45 am



Stages of An Insurance M&A Process: A Step-By-Step Look at A Typical Insurance M&A

Dixon Wong

Financial Director, Tune Protect Thailand

12.15 pm **Q&A**

12.30 pm Lunch Hosted by Huntington Partners LLP

Afternoon Panel Sessions:

2.00 pm The Latest Due Diligence Issues in M&A: Where Are the Red Flags?

Moderator
Anthony (Tony) Hobrow
Chairman, NexAssure Group



Panellists
Samata Masagee
Partner, DLA Piper (Thailand) Limited



Jibu Philip Head of ELEVATE™ & Deal Strategy, KPMG Singapore



Ngai Kay Cheung Partner, Huntington Partners LLP

3.00 pm An Analysis of Insurance M&A Deals in Asia in The Last 12 Months



Moderator Xavier Miet Director, Huntington Partners LLP



Panellists
Alex Kimura
Partner, McKinsey & Company Singapore



Nicolas Faquet Founder & CEO, Roojai Group



Peera RayamasManaging Director, The Quant Group

3.45 pm Tea break & Networking

4.00 pm **Closing**

Day Two 28 November 2023 Tuesday

8.30 am Registration & Coffee

9.30 am



Welcome Address by Conference Chairman Jonathan Tow Partner, Huntington Partners LLP

9.45 am



The Role of Technology in M&A: Marrying the Digital Strategy of Different Entities

Dr Chatchai Thnarudee

Board of Directors, Jaymart Insurance Public Company Limited, and Board Member, Center of InsurTech, Thailand by Office of Insurance Commission.

10.15 am



The Growth of Representations and Warranty Insurance in M&A: Lessons for Asia

William Seccombe

Head of Financial Lines Asia, Miller Insurance Services Singapore

10.45 am **Q&A**

10.55 am Tea-break & Networking

11.25 am



Strategic Use of Reinsurance in the M&A Process
Sylvia Pleskot
Head Business Development APAC, Swiss Re

11.55 am



Developing a Strategic Blueprint for Insurers/Reinsurers in M&As: A Roadmap for Execution

Bernhard Kotanko

Senior Partner, McKinsey & Company

12.25 pm **Q&A**

12.35 pm Lunch

2.00 pm What Happens When an M&A Deal Goes Sour?



Moderator
John Spence
Managing Director, Asian Capital Advisors



Panellists
Vincent Ng
Executive Director Chief Strategic Development Officer, Sompo Holdings Asia



Dr Chatchai Thnarudee

Board of Directors, Jaymart Insurance Public Company Limited, and Board Member, Center of InsurTech, Thailand by Office of Insurance Commission.



William Seccombe

Head of Financial Lines Asia, Miller Insurance Services Singapore



Dixon Wong

Financial Director, Tune Protect Thailand

3.00 pm Tea-break & Networking

4.00 pm End of Conference

Asia Insurance M&A Conference

27-28 November 2023 | Centara Grand & Bangkok Convention Centre at CentralWorld, Bangkok, Thailand

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|--|---|
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| Fax: () | lunches. All meals are prepared without pork, lard and beef. |
| email: | Special Dietary Requirements I would like to have vegetarian meals during the Conference. |
| Closing date for registration: 25 November 2023 | |
| For cancellation in writing made before 10 November 2023 , 50% of the conference fee will be refunded. No refunds will be made for cancellations after 10 November 2023 . However, substitution or replacement of delegates will be allowed. | |
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| • Rates are subject to 10% service charge and 7% VAT. • Reservation link will be cut off on 12 November 2023. • Room & type will be subject to the availability upon reservation date | |

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